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*Proposed Counsel to the Debtors
 and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF NEW YORK**

	)	Chapter 11
)	
	)	Case No. 19-76260
	)	Case No. 19-76263
In re:	)	Case No. 19-76267
	)	Case No. 19-76268
Absolut Facilities Management, LLC, <i>et al.</i>	)	Case No. 19-76269
	)	Case No. 19-76270
Debtors. ¹	)	Case No. 19-76271
	)	Case No. 19-76272
)	
	)	(Jointly Administered)

**SCHEDULE OF ASSETS AND LIABILITIES FOR
ABSOLUT AT ORCHARD BROOKE, LLC (CASE NO. 19-76269)**

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Absolut Facilities Management, LLC (1412); Absolut Center for Nursing and Rehabilitation at Allegany, LLC (7875); Absolut Center for Nursing and Rehabilitation at Aurora Park, LLC (8266); Absolut Center for Nursing and Rehabilitation at Gasport, LLC (8080); Absolut at Orchard Brooke, LLC (1641); Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC (8300); Absolut Center for Nursing and Rehabilitation at Three Rivers, LLC (8133); and Absolut Center for Nursing and Rehabilitation at Westfield, LLC (7924).

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**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

Introduction

Absolut Facilities Management, LLC and its affiliated debtors and debtors-in-possession (collectively, the “**Debtors**”) with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the “**Schedules**”) and Statements of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Eastern District of New York (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors’ Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of each Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of each Debtor (whether

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publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

In preparing the Schedules and Statements, the Debtors relied upon information derived from their books and records that was available at the time of such preparation. Although the Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtors and their officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtors, on behalf of themselves, their officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of each of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors' other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example and without limitation, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("Claim") description, designation, or Debtor against which the Claim is asserted; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination,

recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements.

The listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statement 4) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

2. **Description of Cases and "as of" Information Date.** On September 10, 2019 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 20, 2019, the Bankruptcy Court entered an order directing procedural consolidation and joint administration of the Debtors' chapter 11 cases [Docket No. 48].

The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtors as of September 10, 2019.

3. **Net Book Value of Assets.** It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Accordingly, unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of the close of business on September 10, 2019, in the Debtors' books and records. Additionally, because the book values of certain assets, may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.
4. **Recharacterization.** Notwithstanding the Debtors' reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to, among other things, the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary, to the extent appropriate or to the extent additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition, whether claims are secured or unsecured or whether claims are entitled to priority or no priority.
5. **Real Property and Personal Property—Leased.** In the ordinary course of their businesses, the Debtors leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtors have made

reasonable efforts to list all such leases in the Schedules and Statements. The Debtors have made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or properly designated as a financing arrangement).

6. **Excluded Assets and Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, certain employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain outstanding Claims on a post-petition basis. Prepetition liabilities which have been paid post-petition have been excluded from the Schedules and Statements. To the extent the Debtors pay any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtors reserve all rights to amend and supplement the Schedules and Statements and take other action, such as filing claims objections, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

7. **Insiders.** Solely, for purposes of the Schedules and Statements, the Debtors define "insiders" to include the following: (a) directors; (b) equity holders holding 1% or more of the equity interest of the Debtor entities; and (c) relatives of any of the foregoing (to the extent known by the Debtors). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.
8. **Intercompany and Other Transactions.** For certain reporting and internal accounting purposes, the Debtors record certain intercompany receivables and payables. Receivables and payables among the Debtors are reported as assets on Schedule A/B or liabilities on Schedule E/F part 2, as appropriate (collectively, the "***Intercompany Claims***"). Intercompany receivables reported on Schedule A/B 77 and Intercompany claims reported on Schedule E/F, part 2, are reported as of August 31, 2019. While the Debtors have used commercially reasonable efforts to ensure that the proper intercompany balance is attributed to each legal entity, the Debtors and their estates reserve all rights to amend the Intercompany Claims in the Schedules and Statements, including, without limitation, to change the characterization, classification, categorization or designation of such claims, including, but not limited to, the right to assert that any or all Intercompany Claims are, in

fact, consolidated or otherwise properly assets or liabilities of a different Debtor entity. Although separate Schedules and Statements have been prepared and filed for each of the Debtors, certain of the information set forth in the Schedules and Statements has been prepared on a consolidated basis. As a result, the Schedules and Statements may not reflect all intercompany activity.

9. **Executory Contracts and Unexpired Leases**. Although the Debtors made diligent attempts to attribute executory contracts and unexpired leases to their rightful Debtors, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses.

Moreover, other than real property leases reported in Schedule A/B 55, the Debtors have not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtors' estates. The Debtors' executory contracts and unexpired leases have been set forth in Schedule G.

10. **Materialman's/Mechanic's Liens**. The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.

11. **Classifications**. Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the Claimant, or a waiver of the Debtors' rights to recharacterize or reclassify such Claims, or contracts or leases, to file claim objections in respect of same, or to exercise their rights to setoff against or other rights with respect to such Claims.

12. **Claims Description**. Schedules D and E/F permit each Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

13. **Causes of Action**. Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way

prejudice or impair the assertion of such Claims or Causes of Action.

14. Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. **Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

15. Estimates and Assumptions. Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of these assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

16. Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

17. Intercompany. The listing in the Schedules or Statements (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized in a plan of reorganization or by the Bankruptcy Court.

18. Setoffs. The Debtors incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtors and their suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtors’ industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtors’ Schedules and Statements.

19. Resident Names and Addresses. Resident and guardian names and addresses have been removed from the entries listed on the Schedules and Statements and have been replaced with reference to a unique resident number. Such redacted information is available upon entry of an order by the Bankruptcy Court authorizing the production of such redacted information.

20. Global Notes Control. If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtors' assets as of September 10, 2019, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtors have not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

Schedule A/B 3. Cash values held in financial accounts are listed on Schedule A/B 3 as of September 10, 2019. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion for Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using their Cash Management System and (B) Maintain Existing Bank Accounts and Business Forms; (II) Waiving Certain Deposit Guidelines; and (III) Granting Related Relief* [Docket No. 11] (the "**Cash Management Motion**").

Schedule A/B 11. Accounts receivable do not include intercompany receivables. Intercompany receivables are reported on Schedule A/B 77.

Schedule A/B 15. Ownership interests in subsidiaries have been listed in Schedules A/B 15 as an undetermined amount because the fair market value of such ownership is dependent on numerous variables and factors and likely differs significantly from their net book value.

Schedule A/B 55. The Debtors do not own any real property. The Debtors have also listed their real property leases in Schedule A/B 55, along with the Debtors leasehold improvements, if any.

Schedule A/B 63. The Debtors maintain a resident database/list. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

Schedule A/B 74 & 75. In the ordinary course of their businesses, the Debtors may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Additionally, certain of the Debtors may be a party to pending litigation in which the Debtors have asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. Because such Claims are unknown to the Debtors and not quantifiable as of the Petition Date, they are not listed on Schedule A/B 74 or 75. The Debtors' failure to list any contingent and/or unliquidated claim held by the Debtors in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

Schedule D. The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D,

real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the Claimant or a waiver of the Debtors' rights to recharacterize or reclassify such Claim or contract, including by filing a claim objection or adversary proceeding in respect of same.

Moreover, the Debtors have not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Schedule E/F part 2. The Debtors have used reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F part 2, based upon the Debtors' books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F part 2. Furthermore, claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 contains information regarding pending litigation involving the Debtors. The dollar amount of potential Claims associated with any such pending litigation is listed as "undetermined" and marked as contingent, unliquidated, and disputed in the Schedules and Statements. Some of the litigation Claims listed on Schedule E/F may be subject to subordination pursuant to section 510 of the Bankruptcy Code. Schedule E/F part 2 may also include potential or threatened litigation claims. Any information contained in Schedule E/F part 2 with respect to such potential litigation shall not be a binding representation of the Debtors' liabilities with respect to any of the potential suits and proceedings included therein. The Debtors expressly incorporate by reference into Schedule E/F part 2 all parties to pending litigation listed in the Debtors' Statements 7, as contingent, unliquidated, and disputed claims, to the extent not already listed on Schedule E/F part 2.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

Schedule G. Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider may appear multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired, have been terminated or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their businesses, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

Schedule H. For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the prepetition debt facilities are listed as Co-Debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of their businesses, the Debtors may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtors have treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set forth individually on Schedule H. Litigation matters can be found on each Debtor's Schedule E/F part 2 and Statement 7, as applicable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtors within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), employees, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals). The amounts listed in Statement 3 reflect the Debtors' disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4. Statement 4 accounts for a respective Debtor's intercompany transactions, as well as other transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance. Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtors' employees, has not been included.

Statement 5. Statement 5 excludes goods returned in the ordinary course of business.

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtors' liabilities with respect to any of the suits and proceedings identified therein.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses if such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 11. Out of an abundance of caution, the Debtors have included payments to all professionals who have rendered any advice related the Debtors' bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

Statement 26d. The Debtors have provided financial statements in the ordinary course of their businesses to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. Considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtors' knowledge or consent or subject to confidentiality agreements, the Debtors have not disclosed any parties that may have received such financial statements for the purposes of Statement 26d.

Statement 30. Unless otherwise indicated in a Debtor's specific response to Statement 30, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:Debtor name **Absolut at Orchard Brooke, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **19-76269**☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ **0.00****1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ **285,002.12****1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ **285,002.12****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ **4,952,545.18****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ **95,581.50****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ **1,096,845.30****4. Total liabilities**
Lines 2 + 3a + 3b\$ **6,144,971.98**

Fill in this information to identify the case:Debtor name **Absolut at Orchard Brooke, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **19-76269**☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest
\$150.00

2. Cash on hand**3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$150.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. 6060 Armor Road, LLC - Security Deposit with Landlord**\$13,646.00****8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$13,646.00**Part 3: Accounts receivable**

Debtor **Absolut at Orchard Brooke, LLC**
NameCase number (If known) **19-76269****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes Fill in the information below.

11. Accounts receivable

11b. Over 90 days old: **44,405.90** - **0.00** =.... **\$44,405.90**
face amount doubtful or uncollectible accounts

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$44,405.90**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Food, Inventory done together with Orchard Park	<u>8/31/19</u>	<u>\$6,281.81</u>	<u>Recent cost</u>	<u>\$6,281.81</u>

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$6,281.81**24. Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☒ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☒ Yes. Book value **Unknown** Valuation method **Book** Current Value **Unknown**

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

Debtor **Absolut at Orchard Brooke, LLC**
NameCase number (If known) **19-76269**

- ☒ No. Go to Part 7.
- ☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
- ☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture See Schedule A/B: Part 7, Questions 39-45 Attachment	\$104,142.27	Book	\$104,142.27
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
43.	Total of Part 7. Add lines 39 through 42. Copy the total to line 86.			\$104,142.27
44.	Is a depreciation schedule available for any of the property listed in Part 7? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
45.	Has any of the property listed in Part 7 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1.	2008/ Ford / 3DC	\$1,500.00	Book	\$1,500.00
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

Debtor **Absolut at Orchard Brooke, LLC**
NameCase number (If known) **19-76269**51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$1,500.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**☒ No☐ Yes53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**☒ No☐ Yes**Part 9: Real property**54. **Does the debtor own or lease any real property?**☐ No. Go to Part 10.☒ Yes Fill in the information below.55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest****Description and location of property**

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

55.1. **6060 Armor Road,
Orchard Park, New
York****Nature and extent of debtor's interest in property****Leasehold****Net book value of debtor's interest (Where available)****Unknown****Valuation method used for current value****Current value of debtor's interest****Unknown**56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.0057. **Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and intellectual property**59. **Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes Fill in the information below.**General description****Net book value of debtor's interest (Where available)****Valuation method used for current value****Current value of debtor's interest**60. **Patents, copyrights, trademarks, and trade secrets**61. **Internet domain names and websites**62. **Licenses, franchises, and royalties**

Debtor **Absolut at Orchard Brooke, LLC**
NameCase number (If known) **19-76269**

63. **Customer lists, mailing lists, or other compilations**
Patient List Unknown Book Unknown

64. **Other intangibles, or intellectual property**

65. **Goodwill**
Goodwill Unknown Book Unknown

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☐ No

☒ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☒ No

☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

**Private Pay (14 Resident Claims) Attorney
Referrals/Negotiations with Families/Collection Agency**

Nature of claim See Attached Schedule A/B ,
Q74

Amount requested **\$114,876.14**

\$114,876.14

6060 Armor Road, LLC and its affiliates

Nature of claim Claims including breach of
contract, tort

Amount requested **\$0.00**

Unknown

75. **Other contingent and unliquidated claims or causes of action of**

Debtor **Absolut at Orchard Brooke, LLC**
Name

Case number (If known) **19-76269**

every nature, including counterclaims of the debtor and rights to set off claims

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$114,876.14

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Absolut at Orchard Brooke, LLC**
NameCase number (If known) **19-76269****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$150.00	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$13,646.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$44,405.90	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$6,281.81	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$104,142.27	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$1,500.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$0.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$114,876.14	
91. Total. Add lines 80 through 90 for each column	\$285,002.12	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$285,002.12

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
(2) Acer Chromebooks	\$0.00	Book	\$0.00
(2) Mattresses	\$617.35	Book	\$617.35
(2) Mattresses	\$712.33	Book	\$712.33
(2) PTAC Units	\$725.39	Book	\$725.39
(29) Coffee Servers w/lids	\$0.00	Book	\$0.00
(3) Wheelchairs/(2) Transpt Chrs	\$90.60	Book	\$90.60
(4) 22" LCD TVs & Wall Mounts	\$0.00	Book	\$0.00
(4) Mattresses	\$562.69	Book	\$562.69
(4) PVC Shower Chairs	\$301.19	Book	\$301.19
(4) Vertical File Cabinets	\$785.17	Book	\$785.17
(5) Mattresses	\$687.64	Book	\$687.64
(5) Mattresses	\$694.71	Book	\$694.71
(5) Mattresses	\$1,263.70	Book	\$1,263.70
2 Vibrance Premium Vacuums	\$339.85	Book	\$339.85
2 Vibrance Vacuums	\$0.00	Book	\$0.00
2sided/Entrance Facility Signs	\$1,458.83	Book	\$1,458.83
3 Dyson Vacumm Cleaners	\$0.00	Book	\$0.00
3 Vibrance Premium Vacuums	\$91.75	Book	\$91.75
3.3cuft Top Load Washer	\$595.88	Book	\$595.88
4 Mattresses	\$238.52	Book	\$238.52
40" TV w/Mount-Inlighten	\$65.44	Book	\$65.44
5 Mattresses	\$292.02	Book	\$292.02
52 PTAC Units	\$0.00	Book	\$0.00
AC Unit	\$391.25	Book	\$391.25
Air Conditioner	\$0.00	Book	\$0.00
Bedsreads	\$105.27	Book	\$105.27
Beverage servers	\$0.00	Book	\$0.00
Carecom	\$0.00	Book	\$0.00
Carpet - Room 103	\$0.00	Book	\$0.00
Carpet extractor	\$0.00	Book	\$0.00

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Carpet Install Rms 111,120,253	\$914.80	Book	\$914.80
Chairs/Buffer/Sofa/TV Stand	\$2,660.99	Book	\$2,660.99
Copier Print / Scan Kit	\$0.00	Book	\$0.00
Create Fire Barrier-2nd Floor	\$1,194.62	Book	\$1,194.62
Door Crash Bar Assembly	\$127.89	Book	\$127.89
Dryer	\$351.37	Book	\$351.37
Extend fire wall-OB	\$885.67	Book	\$885.67
Fndtn Waterproof Vapor Barrier	\$1,498.30	Book	\$1,498.30
Gas Grill	\$0.00	Book	\$0.00
High Wtr Temp shut off System	\$616.92	Book	\$616.92
HP Thin Client/Printer-DON	\$0.00	Book	\$0.00
HVAC - 15 Ton Units	\$13,392.98	Book	\$13,392.98
Inst 3 New LED Light Fixtures	\$348.23	Book	\$348.23
Inst 4" Watts Backflow Device	\$5,076.58	Book	\$5,076.58
Inst 40-gal Elect Water Heater	\$0.00	Book	\$0.00
Inst Circ Pump on Wtr Line	\$170.87	Book	\$170.87
Inst Flooring (5) Bathrooms	\$636.17	Book	\$636.17
Inst Flooring (5) Bathrooms	\$636.17	Book	\$636.17
Inst Temp/Reducing Vlvs-HW Sys	\$3,865.81	Book	\$3,865.81
Install (8) Res Rm Receptacles	\$1,746.46	Book	\$1,746.46
Install Door	\$1,087.90	Book	\$1,087.90
Install Elevator Starter OB	\$1,815.29	Book	\$1,815.29
Install Kitchen Door	\$165.00	Book	\$165.00
Install New Carpet Rm 250	\$99.18	Book	\$99.18
Install New Carpet-Rm 115	\$0.00	Book	\$0.00
Install New Door	\$368.90	Book	\$368.90
Install Outlets & Wire Mold	\$565.50	Book	\$565.50
Install Panic Bar	\$1,443.89	Book	\$1,443.89
Install Receptacles in Res rms	\$1,027.94	Book	\$1,027.94
Install Sewer & Drain Pipe	\$766.64	Book	\$766.64

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Install Smoke/Heat Detectors	\$1,138.57	Book	\$1,138.57
Instll Circuit for Steam Table	\$390.82	Book	\$390.82
Locks/Keyed	\$0.00	Book	\$0.00
MODERNIZE ELEVATOR	\$21,479.07	Book	\$21,479.07
Nintendo Wii Game System	\$0.00	Book	\$0.00
Outdoor Signs	\$0.00	Book	\$0.00
Panacea Mattress	\$0.00	Book	\$0.00
Patio Tables & Chairs	\$489.19	Book	\$489.19
PCC Software	\$1,465.83	Book	\$1,465.83
Pictures for Walls	\$0.00	Book	\$0.00
PT A/C Units	\$0.00	Book	\$0.00
PTAC Unit Heat/AC	\$0.00	Book	\$0.00
PTAC unit Heat/AC	\$0.00	Book	\$0.00
Refrigerator	\$417.49	Book	\$417.49
Repl Heat Exchanger/Plates	\$1,042.64	Book	\$1,042.64
Replace Roof Over Dining Room	\$0.00	Book	\$0.00
Replace Sewer Main	\$6,106.01	Book	\$6,106.01
Replace Wall/Wainscot	\$1,013.74	Book	\$1,013.74
Sandblasted Signs	\$0.00	Book	\$0.00
Shower Valve	\$0.00	Book	\$0.00
Smoke Barrier/Smoke Seal	\$1,118.83	Book	\$1,118.83
TRAP WRAPS & LEVERS	\$967.09	Book	\$967.09
Tub & Shower Valve	\$384.08	Book	\$384.08
Vacuums	\$0.00	Book	\$0.00
Vertical File Cabinet	\$452.72	Book	\$452.72
Vinyl Flooring-Dining room	\$12,730.67	Book	\$12,730.67
Vinyl Flooring-Lounge/Elevator	\$3,006.39	Book	\$3,006.39
Vodavi Telephones (4)	\$0.00	Book	\$0.00
Washer	\$54.10	Book	\$54.10
Washer & Dryer	\$0.00	Book	\$0.00

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule A/B: Part 7, Questions 39-45 - Office furniture, fixtures, and equipment; and collectibles

General Description of Property (Office Furniture, Office Fixtures, Office Equipment, Collectibles)	Net Book Value of Debtor's Interest	Valuation Method Used for Current Value	Current Value of Debtor's Interest
Website design	\$0.00	Book	\$0.00
Windows	\$401.38	Book	\$401.38
Total:	\$104,142.27		\$104,142.27

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule A/B: Part 11, Question 74 - Causes of action against third parties

Patient Number		Nature of Claim	Amount requested	Current Value of Debtor's Interest
PATIENT 1591	Self Pay		\$22,369.83	\$22,369.83
PATIENT 5514	Self Pay		\$3,609.65	\$3,609.65
PATIENT 5517	Self Pay		\$25,549.00	\$25,549.00
PATIENT 1697	Self Pay		\$6,290.46	\$6,290.46
PATIENT 1759	Self Pay		\$4,479.36	\$4,479.36
PATIENT 349	Self Pay		\$1,903.92	\$1,903.92
PATIENT 5522	Self Pay		\$20,000.00	\$20,000.00
PATIENT 5528	Self Pay		\$3,247.79	\$3,247.79
PATIENT 2018	Self Pay		\$1,900.77	\$1,900.77
PATIENT 770	Self Pay		\$539.70	\$539.70
PATIENT 992	Self Pay		\$5,881.70	\$5,881.70
PATIENT 2380	Self Pay		\$5,552.25	\$5,552.25
PATIENT 1510	Self Pay		\$7,845.98	\$7,845.98
PATIENT 5711	Self Pay		\$5,705.73	\$5,705.73
			Total:	\$114,876.14

Fill in this information to identify the case:Debtor name **Absolut at Orchard Brooke, LLC**United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) **19-76269**☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	See D: Part 1 Attachment Creditor's Name	\$4,952,545.18	Unknown
Creditor's mailing address		Describe the lien	
Creditor's email address, if known		Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
Date debt was incurred		Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
Last 4 digits of account number		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$4,952,545.18**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule D: Part 1 - Creditors Who Have Claims Secured by Property

Creditor Name and Mailing Address	Email	Last 4 Digits of Account Number	Insider or Related Party?	CoDebtor	Date Debt was Incurred, Description of Debtor's Property Subject to the Lien and the Nature of Lien	Contingent	Unliquidated	Disputed	Amount of Claim (Do not deduct the value of the collateral)	Value of Collateral that Supports this Claim
AXIS CAPITAL, INC. 308 N LOCUST STREET, SUITE 100 GRAND ISLAND NE 68801					6/19/2013; Blanket lien	X	X	X	Unknown	Unknown
AXIS CAPITAL, INC. 308 N LOCUST STREET, SUITE 100 GRAND ISLAND NE 68801					8/6/2013	X	X	X	Unknown	Unknown
CAPITAL FINANCE LLC ATTN: CHIP WOELPER 1422 CLARKVIEW ROAD BALTIMORE MD 21209	cwoelper@capfundinc.com	0003			Various, Line of Credit - Guarantor, Accounts Receivable	X	X		\$4,951,478.58	Unknown
CAPITAL FUNDING, LLC AND ITS SUCCESSORS AND ASSIGNS 1422 CLARKVIEW ROAD BALTIMORE MD 21209					4/13/2016	X	X	X	Unknown	Unknown
CFG MADISON NY, LLC 1422A CLARKVIEW ROAD BALTIMORE MD 21209					3/28/2012	X	X	X	Unknown	Unknown
EQUAL EMPLOYMENT OPPORTUNITY COMMISSION NEW YORK DISTRICT OFFICE 33 WHITEHALL STREET 5TH FLOOR NEW YORK NY 10004					10/19/2018	X	X	X	Unknown	Unknown
GE BUSINESS FINANCIAL SERVICES, INC. 2 BETHESDA METRO CENTER, SUITE 600 BETHESDA MD 20814					5/22/2009	X	X		Unknown	Unknown
GE BUSINESS FINANCIAL SERVICES, INC. 2 BETHESDA METRO CENTER, SUITE 600 BETHESDA MD 20814					8/29/2011	X	X	X	Unknown	Unknown
GE BUSINESS FINANCIAL SERVICES, INC. 2 BETHESDA METRO CENTER, SUITE 600 BETHESDA MD 20814					3/28/2012	X	X	X	Unknown	Unknown
SPECIALTY RX ATTN: SHIMON ROSENBERG 2 BERGEN TURNPIKE RIDGEFIELD PARK NJ 07660	srosenberg@srxtlc.com				Monthly	X	X		\$533.30	Unknown
THE ARBA GROUP, INC. ATTN: SCOTT KRIEGER 6306 WILSHIRE BLVD, SUITE 1800 LOS ANGELES CA 90054	Scott@thearbagroup.com				Monthly	X	X	X	\$533.30	Unknown
WILLINK PROPERTIES, LLC 280 MAIN STREET EAST AURORA NY 14052					6/07/2007; Blanket lien	X	X	X	Unknown	Unknown
						Total:			\$4,952,545.18	Unknown

Fill in this information to identify the case:Debtor name **Absolut at Orchard Brooke, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **19-76269**☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1	Priority creditor's name and mailing address See EF: Part 1 Attachment	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$95,581.50
	Date or dates debt was incurred	Basis for the claim:	\$95,581.50
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address See EF: Part 2 Attachment	\$1,096,845.30
	Date(s) debt was incurred	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	Last 4 digits of account number	Basis for the claim: Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **Absolut at Orchard Brooke, LLC**
Name

Case number (if known) **19-76269**

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts

5a. \$ **95,581.50**

5b. + \$ **1,096,845.30**

5c. \$ **1,192,426.80**

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule E/F: Part 1 - Creditors With Priority Unsecured Claims

Creditor Name and Mailing Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
BABKIEWICZ, FLORENCE 335 BUFFALO ST APT. 9 HAMBURG NY 14075		Earned Employee Hours	11 USC 507(a)(4)					\$5,299.67	\$5,299.67
BLAUSER, MARY 77 EDGEBROOK ESTATES APT. 19 BUFFALO NY 14227		Earned Employee Hours	11 USC 507(a)(4)					\$1,007.75	\$1,007.75
BOCZAR, MELANIE 4582 WOODS RD. EAST AURORA NY 14052		Earned Employee Hours	11 USC 507(a)(4)					\$7,320.59	\$7,320.59
BROGAN, PATRICK 16 CARLTON DR. ORCHARD PARK NY 14127		Earned Employee Hours	11 USC 507(a)(4)					\$3,749.98	\$3,749.98
COBURN, BRITTANY 3684 BIGTREE ROAD APT. 7 HAMBURG NY 14075		Earned Employee Hours	11 USC 507(a)(4)					\$6,206.76	\$6,206.76
CONFORTI, ARLENE 3360 MCKINLEY PARKWAY #3 BLASDELL NY 14219		Earned Employee Hours	11 USC 507(a)(4)					\$3,611.08	\$3,611.08
CZOSNYKA, JOHN 2713 WEST CHURCH ST. EDEN NY 14057		Earned Employee Hours	11 USC 507(a)(4)					\$1,823.83	\$1,823.83
FED INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3500	8/16/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,486.22	\$1,486.22
FED INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3500	8/2/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,346.38	\$1,346.38
FED INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3500	8/9/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,336.50	\$1,336.50
FED INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3500	8/23/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,236.16	\$1,236.16

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule E/F: Part 1 - Creditors With Priority Unsecured Claims

Creditor Name and Mailing Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
FED INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3500	8/30/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,257.95	\$1,257.95
FUCINA, CATHERINE 3280 SOUTH PARK AVE APT. 2 LACKAWANNA NY 14218		Earned Employee Hours	11 USC 507(a)(4)					\$4,132.05	\$4,132.05
GRONACHAN, CAROLINE 51 FISHER RD LACKAWANNA NY 14218		Earned Employee Hours	11 USC 507(a)(4)					\$3,699.36	\$3,699.36
HADZIC, ADISA 5439 LAKE AVENUE ORCHARD PARK NY 14127		Earned Employee Hours	11 USC 507(a)(4)					\$3,903.08	\$3,903.08
HICKS, SHAWNDRINA 148 HEWITT BUFFALO NY 14215		Earned Employee Hours	11 USC 507(a)(4)					\$83.01	\$83.01
HIDER, DESIREE 15 ELM ST SILVER CREEK NY 14136		Earned Employee Hours	11 USC 507(a)(4)					\$18.57	\$18.57
JONES, CHIQUITA 34 SCHILLER STREET BUFFALO NY 14206		Earned Employee Hours	11 USC 507(a)(4)					\$67.76	\$67.76
MARILLA, DARLENE 236 GEORGE STREET HAMBURG NY 14075		Earned Employee Hours	11 USC 507(a)(4)					\$362.23	\$362.23
MCGINNIS, SANOVIA 192 MAPLE BUFFALO NY 14204		Earned Employee Hours	11 USC 507(a)(4)					\$51.10	\$51.10
MCR INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/2/2019 ,Taxes	11 USC 507(a)(8)		X			\$418.80	\$418.80
MCR INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/9/2019 ,Taxes	11 USC 507(a)(8)		X			\$423.82	\$423.82

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule E/F: Part 1 - Creditors With Priority Unsecured Claims

Creditor Name and Mailing Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
MCR INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/16/2019 ,Taxes	11 USC 507(a)(8)		X			\$464.16	\$464.16
MCR INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/23/2019 ,Taxes	11 USC 507(a)(8)		X			\$415.38	\$415.38
MCR INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/30/2019 ,Taxes	11 USC 507(a)(8)		X			\$409.78	\$409.78
MILLER, NATIKA 28 KAMPER AVE BUFFALO NY 14210		Earned Employee Hours	11 USC 507(a)(4)					\$132.19	\$132.19
NORRIS, ADA 305 FRENCH STREET BUFFALO NY 14211		Earned Employee Hours	11 USC 507(a)(4)					\$3.51	\$3.51
NY STATE NYS DEPARTMENT OF TAXATION & FINANCE WA HARRIMAN CAMPUS ALBANY NY 12227-0001	3700	7/26/2019 ,Taxes	11 USC 507(a)(8)		X			\$565.66	\$565.66
NY STATE NYS DEPARTMENT OF TAXATION & FINANCE WA HARRIMAN CAMPUS ALBANY NY 12227-0001	3700	8/2/2019 ,Taxes	11 USC 507(a)(8)		X			\$623.93	\$623.93
NY STATE NYS DEPARTMENT OF TAXATION & FINANCE WA HARRIMAN CAMPUS ALBANY NY 12227-0001	3700	8/9/2019 ,Taxes	11 USC 507(a)(8)		X			\$623.92	\$623.92
NY STATE NYS DEPARTMENT OF TAXATION & FINANCE WA HARRIMAN CAMPUS ALBANY NY 12227-0001	3700	8/16/2019 ,Taxes	11 USC 507(a)(8)		X			\$694.60	\$694.60
NY STATE NYS DEPARTMENT OF TAXATION & FINANCE WA HARRIMAN CAMPUS ALBANY NY 12227-0001	3700	8/23/2019 ,Taxes	11 USC 507(a)(8)		X			\$593.04	\$593.04

In re Absolut at Orchard Brooke, LLC

Case No. 19-76269

Schedule E/F: Part 1 - Creditors With Priority Unsecured Claims

Creditor Name and Mailing Address	Last 4 Digits of Account Number	Date Debt was Incurred, Basis for Claim	Specify Code Subsection of Priority Unsecured Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim	Priority Amount
PANZETTA, JANICE 3620 ABBOT ROAD ORCHARD PARK NY 14127		Earned Employee Hours	11 USC 507(a)(4)					\$2,619.44	\$2,619.44
PAYNE, CHINITTA 94 WEBER BUFFALO NY 14215		Earned Employee Hours	11 USC 507(a)(4)					\$5.08	\$5.08
PILLATH, STACEY 30 HILLVIEW PLACE HAMBURG NY 14075		Earned Employee Hours	11 USC 507(a)(4)					\$15,787.91	\$15,787.91
ROCKEY, DOROTHY 4486 SHADYRIDGE DRIVE HAMBURG NY 14075		Earned Employee Hours	11 USC 507(a)(4)					\$5,404.41	\$5,404.41
SST INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/2/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,790.38	\$1,790.38
SST INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/9/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,812.22	\$1,812.22
SST INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/16/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,984.62	\$1,984.62
SST INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/23/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,776.30	\$1,776.30
SST INTERNAL REVENUE SERVICE OGDEN UT 84201-0039	3600	8/30/2019 ,Taxes	11 USC 507(a)(8)		X			\$1,752.20	\$1,752.20
TODD, KAREN L 4381 PARKER ROAD HAMBURG NY 14075		Earned Employee Hours	11 USC 507(a)(4)					\$5,682.83	\$5,682.83
WELSHANS, MICHELLE 1273 GOWANS RD. ANGOLA NY 14006		Earned Employee Hours	11 USC 507(a)(4)					\$3,597.29	\$3,597.29
				Total:				\$95,581.50	\$95,581.50

In re Absolut at Orchard Brooke, LLC
Case No. 19-76269
Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address1	Address2	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?	Total Claim
1199 SEIU	Dues Department		New York	NY	10108		8/31/2019	X				\$604.10
1199 SEIU	Political Action Fund		New York	NY	10108		8/31/2019	X				\$0.23
1199 SEIU	Regional Pension Plan		Buffalo	NY	14214		7/31/2019	X				\$347.30
1199 SEIU	Regional Pension Plan		Buffalo	NY	14214		8/31/2019	X				\$433.38
1199 SEIU Greater NY Education Fund	330 West 42nd St., 28th Floor		New York	NY	10036		7/31/2019	X				\$172.41
1199 SEIU Greater NY Education Fund	330 West 42nd St., 28th Floor		New York	NY	10036		8/31/2019	X				\$208.85
Absolut Facilities Management, LLC	300 Gleed Avenue		East Aurora	NY	14052			X				\$1,046,810.47
American Express	200 Vesey Street		New York	NY	10281		Various Dates	X				\$25,770.39
Amtrust North America, Inc.	P.O. Box 6939		Cleveland	OH	44101-0849		6/30/2019	X				\$942.77
Billit AIT, LLC	300 GLEED AVE.		EAST AURORA	NY	14052		7/31/2019	X				\$71.50
Billit AIT, LLC	300 GLEED AVE.		EAST AURORA	NY	14052		8/31/2019	X				\$77.60
Brian Parisi Copier Systems, Inc.	8316 Main St.		Williamsville	NY	14221		7/22/2019	X				\$7.93
Brian Parisi Copier Systems, Inc.	8316 Main St.		Williamsville	NY	14221		8/21/2019	X				\$8.29
Chudy Paper Company Inc.	2615 Walden Ave.		Cheektowaga	NY	14225		8/2/2019	X				\$583.68
Chudy Paper Company Inc.	2615 Walden Ave.		Cheektowaga	NY	14225		8/20/2019	X				\$140.89
Compliance Consulting Group, LLC	2623 Hooper Ave		Brick	NJ	08723		10/1/2019	X				\$700.00
Diversified Services, LLC	2900 Delaware Ave.		Kenmore	NY	14217		12/6/2018	X				\$50.00
Diversified Services, LLC	2900 Delaware Ave.		Kenmore	NY	14217		6/6/2019	X				\$50.00
Diversified Services, LLC	2900 Delaware Ave.		Kenmore	NY	14217		7/3/2019	X				\$100.00
Eaton Office Supply Co., Inc.	180 John Glenn Dr.		Amherst	NY	14228		9/4/2019	X				\$226.97
Eaton Office Supply Co., Inc.	180 John Glenn Dr.		Amherst	NY	14228		9/25/2019	X				\$108.01
Eaton Office Supply Co., Inc.	180 John Glenn Dr.		Amherst	NY	14228		9/30/2019	X				\$162.82
Eaton Office Supply Co., Inc.	180 John Glenn Dr.		Amherst	NY	14228		10/3/2019	X				\$54.16
Empire State Association of Assisted Living	646 Plank Rd, Suite 207		Clifton Park	NY	12065		2/1/2018	X				\$240.00
Empire State Association of Assisted Living	646 Plank Rd, Suite 207		Clifton Park	NY	12065		1/1/2019	X				\$2,240.00
Erie County Sheriffs Office	Dept 831		Buffalo	NY	14267		10/5/2019	X				\$52.75
Ferguson Electric Services, Inc.	321 Ellicott Street		Buffalo	NY	14203		8/31/2019	X				\$783.95
Harbor Linen	P.O. Box 3510		Cherry Hill	NJ	08034		7/25/2019	X				\$356.14
HD Supply Facilities Maintenance, LTD	P.O. Box 509058		San Diego	CA	92150-9058		8/28/2019	X				\$110.27
HD Supply Facilities Maintenance, LTD	P.O. Box 509058		San Diego	CA	92150-9058		9/9/2019	X				\$107.55
Hinman Straub	121 State St.		Albany	NY	12207-1693		10/6/2017	X				\$1,073.33
Hinman Straub	121 State St.		Albany	NY	12207-1693		11/6/2017	X				\$521.79
Hinman Straub	121 State St.		Albany	NY	12207-1693		12/11/2017	X				\$63.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		1/5/2018	X				\$18.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		2/6/2018	X				\$189.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		3/6/2018	X				\$231.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		4/6/2018	X				\$396.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		5/7/2018	X				\$657.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		6/4/2018	X				\$126.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		7/6/2018	X				\$132.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		8/3/2018	X				\$201.11
Hinman Straub	121 State St.		Albany	NY	12207-1693		9/7/2018	X				\$6.45
Hinman Straub	121 State St.		Albany	NY	12207-1693		10/3/2018	X				\$40.51
Hinman Straub	121 State St.		Albany	NY	12207-1693		10/4/2018	X				\$96.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		11/7/2018	X				\$355.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		12/5/2018	X				\$423.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		1/8/2019	X				\$114.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		3/8/2019	X				\$102.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		4/10/2019	X				\$1,010.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		5/6/2019	X				\$234.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		7/2/2019	X				\$136.00
Hinman Straub	121 State St.		Albany	NY	12207-1693		8/5/2019	X				\$102.00
Kohler Awning, Inc.	2600 Walden Ave.		Cheektowaga	NY	14225		5/31/2019	X				\$504.74
Krystal Klear Water Centers of Buffalo	8828 Main St.		Williamsville	NY	14221		3/1/2019	X				\$260.67
Krystal Klear Water Centers of Buffalo	8828 Main St.		Williamsville	NY	14221		6/1/2019	X				\$260.67
Liturgical Publications, Inc.	4560 East 71 St.		Cuyahoga Heights	OH	44105-5604		12/2/2016	X				\$650.00
Lyle Stang	3159 Bieler Rd		Orchard Park	NY	14127		8/7/2019	X				\$50.00
Lyle Stang	3159 Bieler Rd		Orchard Park	NY	14127		9/2/2019	X				\$110.00
Lyle Stang	3159 Bieler Rd		Orchard Park	NY	14127		10/23/2019	X				\$110.00
Omnicare Pharmacy Of New York LLC	Dept 781668		Detroit	MI	48278-1668		4/30/2017	X				\$154.25
Omnicare Pharmacy Of New York LLC	Dept 781668		Detroit	MI	48278-1668		5/31/2017	X				\$169.21
PATIENT 5790	Brown Chiari LLP (Theresa M. Walsh Esq.)	2470 Walden Ave.	Buffalo	NY	14225			X	X	X		Unknown

In re Absolut at Orchard Brooke, LLC
Case No. 19-76269
Schedule E/F: Part 2 - Creditors With Nonpriority Unsecured Claims

Creditor Name	Address1	Address2	City	State	Zip	Country	Date Debt was Incurred, Basis for Claim	Contingent	Unliquidated	Disputed	Claim subject to offset?
Peter Van Scozza	30 Briggs Dr.		Orchard Park	NY	14127		10/16/2019	X			
Plumb Master, Inc.	P.O. Box 117187		Atlanta	GA	30368-7187		1/11/2019	X			
Plumb Master, Inc.	P.O. Box 117187		Atlanta	GA	30368-7187		1/15/2019	X			
Plumb Master, Inc.	P.O. Box 117187		Atlanta	GA	30368-7187		3/27/2019	X			
Plumb Master, Inc.	P.O. Box 117187		Atlanta	GA	30368-7187		8/21/2019	X			
Plumb Master, Inc.	P.O. Box 117187		Atlanta	GA	30368-7187		10/4/2019	X			
Praxair Distribution, Inc.	P.O. Box 120812 Dept 0812		Dallas	TX	75312-0812		7/22/2019	X			
Praxair Distribution, Inc.	P.O. Box 120812 Dept 0812		Dallas	TX	75312-0812		8/21/2019	X			
Richard S. Young	Window Cleaning Service, Inc.		Hamburg	NY	14075		4/29/2017	X			
Savilles Country Florist	4020 N. Buffalo Rd.		Orchard Park	NY	14127		6/30/2019	X			
Savilles Country Florist	4020 N. Buffalo Rd.		Orchard Park	NY	14127		7/31/2019	X			
Schwartz Sladkus Reich Greenberg Atlas	444 Madison Avenue, 6th Floor		New York	NY	10022		7/19/2019	X			
The Catholic Reader	25 N. Maddy St. P.O. Box 5		McGregor	MN	55760		11/27/2017	X			
Tony Pedulla	2174 Amy Dr #3		Niagara Falls	NY	14304		10/1/2019	X			
TwinMed LLC	P.O. Box 847340		Los Angeles	CA	90084		10/7/2019	X			
W.G. Arthur Co., Inc.	6471 West Quaker Street		Orchard Park	NY	14127		5/25/2019	X			
W.G. Arthur Co., Inc.	6471 West Quaker Street		Orchard Park	NY	14127		6/25/2019	X			
W.G. Arthur Co., Inc.	6471 West Quaker Street		Orchard Park	NY	14127		7/25/2019	X			
W.G. Arthur Co., Inc.	6471 West Quaker Street		Orchard Park	NY	14127		8/25/2019	X			
Total:										\$1,096,845.30	

Fill in this information to identify the case:Debtor name **Absolut at Orchard Brooke, LLC**United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) **19-76269**☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal**Property*

(Official Form 206A/B).

2. List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract _____

See Attached Schedule G

In re Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC
Case No. 19-76270
Schedule G: Executory Contracts and Unexpired Leases

Counterparty Name	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
6060 ARMOR ROAD LLC	ATTN: GENERAL COUNSEL	6380 WILSHIRE BOULEVARD	SUITE 1106	LOS ANGELES	CA	90048		REGULATORY AGREEMENT FOR MULTIFAMILY HOUSING PROJECTS	6/1/11
6060 ARMOR ROAD LLC	ATTN: GENERAL COUNSEL	6380 WILSHIRE BOULEVARD	SUITE 1106	LOS ANGELES	CA	90048		LEAN RIDER TO REGULATORY AGREEMENT FOR MULTIFAMILY HOUSING PROJECTS	
6060 ARMOR ROAD LLC	C/O THE ARBA GROUP, INC.	ATTN: IRA SMEDRA	6380 WILSHIRE BOULEVARD, SUITE 800	LOS ANGELES	CA	90048		LEASE: BUILDING AND LAND	6/7/07
ALL STATE FIRE EQUIPMENT OF WNY LLC	ATTN: GENERAL COUNSEL	400 MINERAL SPRINGS ROAD		WEST SENECA	NY	14224		SETTLEMENT AGREEMENT	3/13/2019
AMERICAN HEALTH TECH INC	ATTN: GENERAL COUNSEL	805 SOUTH WHEATLEY STREET	SUITE 600	RIDGELAND	MS	39157		SERVICE CONTRACT	6/1/07
ARBOR PARK 2806, LLC	C/O HARTER SECREST & EMERY LLP	ATTN: GENERAL COUNSEL	1600 BAUCH AND LOMB PLACE	ROCHESTER	NY	14604-2711		SETTLEMENT AGREEMENT	7/11/2019
BEILS INFORMATION TECHNOLOGY SYSTEMS CORPORATION	ATTN: GENERAL COUNSEL	1201 INDIAN CHURCH ROAD		BUFFALO	NY	14224-1383		SERVICE CONTRACT	4/28/19
BILLIT ACCOUNTING & INFORMATION TECHNOLOGY LLC	ATTN: GENERAL COUNSEL	300 GLEED AVENUE		EAST AURORA	NY	14052		SERVICE CONTRACT	6/1/07
BILLIT ACCOUNTING & INFORMATION TECHNOLOGY LLC	ATTN: GENERAL COUNSEL	300 GLEED AVENUE		EAST AURORA	NY	14052		LICENSING AGREEMENT	6/23/07
HEALTH SYSTEM SERVICES, LTD	ATTN: ROBERT A. MINICUCCI, SR., PRESIDENT	6867 WILLIAMS ROAD		NIAGARA FALLS	NY	14304		SERVICE CONTRACT	4/4/16
ICIRCLE SERVICES OF THE FINGER LAKES INC	ATTN: GENERAL COUNSEL	860 HARD ROAD		WEBSTER	NY	14680		SERVICE CONTRACT	6/1/17
ICIRCLE SERVICES OF THE FINGER LAKES INC	ATTN: GENERAL COUNSEL	860 HARD ROAD		WEBSTER	NY	14680		SERVICE CONTRACT	6/1/17
ICIRCLE SERVICES OF THE FINGER LAKES INC	ATTN: GENERAL COUNSEL	860 HARD ROAD		WEBSTER	NY	14680		SERVICE CONTRACT	6/1/17
ICIRCLE SERVICES OF THE FINGER LAKES INC	ATTN: GENERAL COUNSEL	860 HARD ROAD		WEBSTER	NY	14680		SERVICE CONTRACT	6/1/17
ICIRCLE SERVICES OF THE FINGER LAKES INC	ATTN: GENERAL COUNSEL	860 HARD ROAD		WEBSTER	NY	14680		SERVICE CONTRACT	6/1/17
ICIRCLE SERVICES OF THE FINGER LAKES INC	ATTN: GENERAL COUNSEL	860 HARD ROAD		WEBSTER	NY	14680		SERVICE CONTRACT	6/1/17
ICIRCLE SERVICES OF THE FINGER LAKES INC	ATTN: GENERAL COUNSEL	860 HARD ROAD		WEBSTER	NY	14680		SERVICE CONTRACT	6/1/17
INTEGRA SCRIPTS LLC	ATTN: GENERAL COUNSEL	160 AIRPORT ROAD		LAKEWOOD	NJ	08701		SOFTWARE LICENSING AGREEMENT	8/7/2017
JAMESTOWN PSYCHIATRIC, PC	ATTN: GENERAL COUNSEL	305 EAST FAIRMOUNT AVENUE		LAKEWOOD	NY	14750		SERVICE CONTRACT	7/10/2019
KRYSTAL KLEAR WATER CENTERS OF BUFFALO	ATTN: GENERAL COUNSEL	8828 MAIN STREET		WILLIAMSVILLE	NY	14221		LEASE: EQUIPMENT	Not dated
LIGHTOWER FIBER NETWORKS	ATTN: GENERAL COUNSEL	PO BOX 27135		NEW YORK	NY	10087-7135		SERVICE CONTRACT	10/27/2016
LIGHTOWER FIBER NETWORKS	ATTN: GENERAL COUNSEL	80 CENTRAL STREET		BOXBOROUGH	MA	01719		SERVICE CONTRACT	10/27/2016
LIGHTOWER FIBER NETWORKS I LLC	ATTN: GENERAL COUNSEL	PO BOX 27135		NEW YORK	NY	10087-7135		SERVICE CONTRACT	10/27/2016
LIGHTOWER FIBER NETWORKS I LLC	ATTN: GENERAL COUNSEL	PO BOX 27135		NEW YORK	NY	10087-7135		SERVICE CONTRACT	10/27/2016
MEDLINE INDUSTRIES INC	ATTN: GENERAL COUNSEL	3 FINGER LAKES DRIVE		NORTHFIELD	IL	60093		FINANCE AGREEMENT (SECURED LENDERS, BONDS, MORTGAGES, ETC.)	8/10/2018
NEW YORK STATE CATHOLIC HEALTH PLAN INC D/B/A FIDELIS CARE NEW YORK	ATTN: GENERAL COUNSEL	95-25 QUEENS BOULEVARD		REGO PARK	NY	11374		SERVICE CONTRACT	5/15/17
NEW YORK STATE CATHOLIC HEALTH PLAN INC D/B/A FIDELIS CARE NEW YORK	ATTN: GENERAL COUNSEL	95-25 QUEENS BOULEVARD		REGO PARK	NY	11374		SERVICE CONTRACT	5/15/17
NEW YORK STATE CATHOLIC HEALTH PLAN INC D/B/A FIDELIS CARE NEW YORK	ATTN: GENERAL COUNSEL	95-25 QUEENS BOULEVARD		REGO PARK	NY	11374		SERVICE CONTRACT	5/15/17
NEW YORK STATE CATHOLIC HEALTH PLAN INC D/B/A FIDELIS CARE NEW YORK	ATTN: GENERAL COUNSEL	95-25 QUEENS BOULEVARD		REGO PARK	NY	11374		SERVICE CONTRACT	5/15/17
NEW YORK STATE CATHOLIC HEALTH PLAN INC D/B/A FIDELIS CARE NEW YORK	ATTN: GENERAL COUNSEL	95-25 QUEENS BOULEVARD		REGO PARK	NY	11374		SERVICE CONTRACT	5/15/17
NEW YORK STATE CATHOLIC HEALTH PLAN INC D/B/A FIDELIS CARE NEW YORK	ATTN: GENERAL COUNSEL	95-25 QUEENS BOULEVARD		REGO PARK	NY	11374		SERVICE CONTRACT	5/15/17
OPTIMA HEALTHCARE SOLUTIONS LLC	ATTN: STEPHAN C. MACKIE	4229 SOUTHWEST HIGH MEADOWS AVENUE		PALM CITY	FL	34990		LICENSING AGREEMENT	2/1/16
OPTIMA HEALTHCARE SOLUTIONS LLC	ATTN: STEPHAN C. MACKIE	4229 SOUTHWEST HIGH MEADOWS AVENUE		PALM CITY	FL	34990		LICENSING AGREEMENT	2/11/16
OPTIMA HEALTHCARE SOLUTIONS LLC	ATTN: STEPHAN C. MACKIE	4229 SOUTHWEST HIGH MEADOWS AVENUE		PALM CITY	FL	34990		LICENSING AGREEMENT	2/13/16
ORCHARD PARK 6060, LLC	C/O HARTER SECREST & EMERY LLP	ATTN: GENERAL COUNSEL	1600 BAUCH AND LOMB PLACE	ROCHESTER	NY	14604-2711		SETTLEMENT AGREEMENT	7/11/2019
OTIS ELEVATOR COMPANY	ATTN: GENERAL COUNSEL	354 SONWIL DRIVE		BUFFALO	NY	14225		SERVICE CONTRACT	10/1/2012
PATIENT 1787	ADDRESS ON FILE							ADMISSION AGREEMENT	6/6/2019
PREVENTIVE DIAGNOSTICS INC	ATTN: GENERAL COUNSEL	544 PARK AVENUE		BROOKLYN	NY	11205		SERVICE CONTRACT	7/25/12
SULLIVAN PARK 301, LLC	C/O HARTER SECREST & EMERY LLP	ATTN: GENERAL COUNSEL	1600 BAUCH AND LOMB PLACE	ROCHESTER	NY	14604-2711		SETTLEMENT AGREEMENT	7/11/2019
THE PARK ASSOCIATES INC	ATTN: GENERAL COUNSEL	1181 QUAKER ROAD		EAST AURORA	NY	14052		LICENSING AGREEMENT	6/23/07
THREE RIVERS 101, LLC	C/O HARTER SECREST & EMERY LLP	ATTN: GENERAL COUNSEL	1600 BAUCH AND LOMB PLACE	ROCHESTER	NY	14604-2711		SETTLEMENT AGREEMENT	7/11/2019
TIME WARNER CABLE ENTERPRISES LLC	ATTN: GENERAL COUNSEL	2620 WEST HENRIETTA ROAD		ROCHESTER	NY	14623		SERVICE AND MARKETING AGREEMENT FOR 6060 ARMOR DUELLS ROAD	9/12/16
TIME WARNER CABLE ENTERPRISES LLC	ATTN: GENERAL COUNSEL	2620 WEST HENRIETTA ROAD		ROCHESTER	NY	14623		EASEMENT AND MEMORANDUM OF AGREEMENT FOR 6060 ARMOR DUELLS ROAD	9/12/16
US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT	ATTN: GENERAL COUNSEL	465 MAIN STREET	LAFAYETTE COURT, 22ND FLOOR	BUFFALO	NY	14203-1780		LEASE: BUILDING AND LAND	6/9/11
US DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT	ATTN: DIANE SCHWACH	465 MAIN STREET		BUFFALO	NY	14202		LEASE: BUILDING AND LAND	6/1/11
VILLAGE PARK 4540, LLC	C/O HARTER SECREST & EMERY LLP	ATTN: GENERAL COUNSEL	1600 BAUCH AND LOMB PLACE	ROCHESTER	NY	14604-2711		SETTLEMENT AGREEMENT	7/11/2019
WESCOM SOLUTIONS INC	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	9/13/15
WESCOM SOLUTIONS INC	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	9/13/15

In re Absolut Center for Nursing and Rehabilitation at Orchard Park, LLC
Case No. 19-76270
Schedule G: Executory Contracts and Unexpired Leases

Counterparty Name	Address1	Address2	Address3	City	State	Zip	Country	Description of Contract or Lease and Nature of Debtor's Interest	Date of Contract or Lease
WESCOM SOLUTIONS INC	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	9/13/15
WESCOM SOLUTIONS INC	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	9/13/15
WESCOM SOLUTIONS INC	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	7/29/15
WESCOM SOLUTIONS INC	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	11/12/15
WESCOM SOLUTIONS INC	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	12/30/15
WESCOM SOLUTIONS INC D/B/A POINTCLICKCARE	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	9/13/15
WESCOM SOLUTIONS INC D/B/A POINTCLICKCARE	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	9/13/15
WESCOM SOLUTIONS INC. DBA AS POINTCLICKCARE	ATTN: GENERAL COUNSEL	6975 CREDITVIEW ROAD	UNIT 4	MISSISSAUGA	ON	L5N 8E9	CANADA	SERVICE CONTRACT	1/28/15
ZOLL SERVICES LLC	ATTN: GENERAL COUNSEL	121 GAMMA DRIVE		PITTSBURGH	PA	15238-2919		SERVICE CONTRACT	5/23/18

Fill in this information to identify the case:Debtor name **Absolut at Orchard Brooke, LLC**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**Case number (if known) **19-76269**☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1

Street

City State Zip Code

☐ D
☐ E/F
☐ G

2.2

Street

City State Zip Code

☐ D
☐ E/F
☐ G

2.3

Street

City State Zip Code

☐ D
☐ E/F
☐ G

2.4

Street

City State Zip Code

☐ D
☐ E/F
☐ G

Fill in this information to identify the case:Debtor name **Absolut at Orchard Brooke, LLC**United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORKCase number (if known) **19-76269**☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **October 16, 2019****X /s/ Michael Wyse**_____
Signature of individual signing on behalf of debtor**Michael Wyse**_____
Printed name**Chief Restructuring Officer**_____
Position or relationship to debtor